

BENEFITS

SECURITY

E-mail is not a secure method to transmit sensitive information. While there can never be a 100% guarantee on electronic security, our portal is password protected and operates using state-of-the-art technology to shield your private information.

CONVENIENCE

Unable to leave your home or office to submit your Quickbooks file to us? No problem! Use our client portal to upload copies of your tax documents or software directly to our firm 24/7.

Our firm is notified as soon as the file is uploaded in case you are unable to step away to contact us at that time.

ENVIRONMENT

Our firm strives to be as "paperless" as possible. Using our client portal to transmit your documents naturally reduces the amount of paper consumption required for records maintenance and is better for our environment.

Different ways to use the portal

- Review tax returns from the portal. Print 8879 (E-file Authorization) and mail back to us.
- Upload your bookkeeping file and tax documents.
- Receive copies of prior year returns, W-2's or other tax documents.



How do I use the portal?

To Register:

- 1) Go to: <http://www.millercocpas.com>
- 2) Choose the "FileShare" icon at the bottom of the screen
- 3) Select "New User Registration"
- 4) Enter the required information and create a password
- 5) You will receive an email when your account is activated

To Log In:

Repeat Steps 1 & 2 - You may then Log-in from the "File Share" icon.

It's that easy!

Need assistance with the portal? Contact our office and we will be happy to answer any questions you may have.

Give us a call today - 910-452-5260